

National Green Biomed Ltd.'s ["NGB"] strategy for success is to craft high-quality medical and lifestyle products, remain nimble by pivoting within a dynamic industry, and make responsible decisions in an ever-changing climate.

## Project Timeline

### December 2019

2 year zoning process

Cocos Pure Beverage Co. acquisition  
- Forward looking cannabis infused edibles strategy  
- Industry specific talent and contacts

### 2020

Evidence Package submitted Dec 2020

Funded by  
(1) Founders  
(2) Sale of Mission farm  
(3) Related parties

Sales and distribution in the EU  
- Existing beverage line Cocos Pure Beverage Co.  
- Exploring CBD friendly shelves for future hybrid products

### 2021

Approx. 2-6 months from submission of "Evidence Package"

Convertible Debenture/Equity

- HVAC  
- Grow Equipment  
- Power upgrade  
- Working capital  
- Strategic partners  
(1) Master grower  
(2) Processors

### 2021

**4,200 sq ft**

License -  
(1) Cultivate,  
(2) Process,  
(3) Medical Sale

Baseline revenue is wholesale premium flower, with opportunity for:  
(1) Processing  
(2) Medical Distribution

### Forward Looking

Expand to 19,000 sq ft

Baseline revenue is wholesale premium flower, with opportunity for:  
(1) Processing  
(2) Medical Distribution  
(3) Edibles & Beverages through acquisition of Cocos Pure in 2019



RICHMOND ROSEBUD

## Share Structure

### As at December 2020.

Non Diluted: 43,277,446 Class A Shares  
Fully Diluted: 54,287,446 Class A Shares

### The fully diluted figure is based on Class A Shares issuable upon exercise or conversion of the following:

Class D Shares:	3,500,000	Debentures:	600,000
Stock Options:	3,840,000	Warrants:	3,070,000

## Market Potential

- The second wave of legal cannabis in Canada is marked by strong operators, fiscal responsibility, and profitable business models, rather than mass production (low quality) and stock plays.
- Cannabis sales have shown fortitude through the pandemic<sup>1</sup>, with sales increasing.
- Supply chain is improving, with an average of 50 new licensed retailers opening in Canada every month in 2020<sup>2</sup>. In the first nine months of 2020, \$1.8B was reported in retail sales compared to the same period in 2019, at \$776M (132% increase)<sup>3</sup>.
- The legal frameworks in the USA made historic leaps in 2020 paving the way for greater trade, including Washington DC passing a bill to decriminalize Cannabis in the house, pending approval from the senate<sup>4</sup>.

As more sales points are licensed, those who can provide high quality flower, extracts and other downstream products, will find themselves profitable leaders in this emerging industry.

### Forecast (\*Pro-rated)

Rosebud's optimal cultivation of ultra-premium wholesale flower is 1% of the addressable market in the Greater Vancouver Regional District ["GVRD"].

Canada: Population: 37.9M  
Retail sales 2020: \$2.4B\*

GVRD: Population: 2.7M  
Retail Sales 2020: \$170M\*

## Why NGB?

### Forward looking leadership:

Combined experience of over 40 years in Cannabis Operations

Over 100 years in business management.

### State of the art facility:

Food grade washable material

Health, safety and security beyond Health Canada requirements

Highest Good Processing Practice (GPP) related to Cannabis

### Focused on cost-effective path to positive cash flow.

Penetrate market through strategic partners with proven history and distribution networks.

Existing distribution in EU through regular beverage line

Processing License opens additional revenue streams

Able to sell across Canada

Option to sell to countries allowing import from Canada

### Lean operations allow the company to pivot:

Work with consultants to keep overhead costs low

Conservative fundraising activities to mitigate future refinancing challenges

## Call to Action

NGB is fundraising to make the Rosebud site operational, while waiting for License to Cultivate from Health Canada.

Please read reference and disclosure statement before making a decision to make an investment in NGB. [Click here.](#)